

Please complete every line of information below. Put NA in the blank if it doesn't apply to you. If you have been here in the last 2 years, then just complete any changes since your last visit.

Insurance denials due to inaccurate information waste money. Please do not place us in the position of having to bill you due to denials because you provided us with wrong information.

PATIENT INFORMATION

MR. MRS. MS. MISS DR. (please circle one) FULL NAME _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
PHONES: DAYTIME _____ CELL _____ (we MUST know this if you have one)
E-MAIL _____ (we MUST know this if you have one)
BIRTHDATE _____ AGE _____ SOCIAL SECURITY NUMBER _____
YOUR PREFERRED NAME _____ EMPLOYER _____
ARE YOU A STUDENT? IF SO, GRADE / YEAR _____ NAME OF SCHOOL/COLLEGE _____

INSURANCE INFORMATION

Please list the following information about your **PRIMARY AND SECONDARY MEDICAL** insurance plans. Please be sure to not mix-up your PRIMARY and SECONDARY plans. Also, please do not confuse your medical and optical/vision plans. You MUST complete this information, even if you gave the receptionist insurance cards to copy.

- **PRIMARY MEDICAL** insurance information [this is MEDICAL, not VISION insurance]

INSURANCE COMPANY NAME _____ INSURANCE NUMBER _____

Please complete the following information about the policy owner. If the patient is the owner, just write SELF. If the patient's spouse, parent, or guardian is the owner, complete ALL the following information on that person:

FULL NAME _____ BIRTHDATE _____ SOC SEC # _____

ADDRESS _____ CITY _____ ST _____ ZIP _____

EMPLOYER _____ ADDRESS _____ PHONE _____

- **SECONDARY MEDICAL** insurance information [MEDICAL, not VISION insurance]

INSURANCE COMPANY NAME _____ INSURANCE NUMBER _____

Please complete the following information about the policy owner. If the patient is the owner, just write SELF. If the patient's spouse, parent, or guardian is the owner, complete ALL the following information on that person:

FULL NAME _____ BIRTHDATE _____ SOC SEC # _____

ADDRESS _____ CITY _____ ST _____ ZIP _____

EMPLOYER _____ ADDRESS _____ PHONE _____

- **VISION PLAN** (we must know the EXACT name of your plan) _____